

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



HUA MEDICINE

華領醫藥

(Incorporated in the Cayman Islands with limited liability)

(stock code: 2552)

**CLARIFICATION ANNOUNCEMENT ON NOTICE
OF ANNUAL GENERAL MEETING, CIRCULAR AND PROXY FORM**

Reference is made to the circular (the “Circular”), the notice of annual general meeting (“AGM Notice”) of Hua Medicine (the “Company”) both dated May 17, 2019 and the proxy form of the Company accompanied thereto (the “Proxy Form”), in relation to the annual general meeting of the Company to be held on Monday, June 24, 2019 (the “AGM”) to consider, among other things, the granting of share options to Dr. Li Chen pursuant to the Share Option Scheme. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless the context requires otherwise.

The Company noted that an inadvertent clerical error has been made to the proposed resolution set out in item 6 of the AGM Notice on page 37 of the Circular. The Company would like to clarify that abovementioned item 6 of the AGM Notice should be read as follows with the correction underlined:

“THAT the grant of Share Options pursuant to the Share Option Scheme which will entitle Dr. Li Chen to subscribe for 12,079,000 Shares (the principal terms and conditions of the Share Options are set out in the circular of the Company dated May 17, 2019 of the Company, a copy of which is produced to this meeting and marked “A” and initialed by the chairman of this meeting for identification purpose) be and is hereby approved and that any of the Directors be and are hereby authorized to do all such acts, execute all such documents and deeds as he in his absolute discretion consider necessary, desirable or expedient to give effect to the foregoing.”

The same correction will also be made to the corresponding resolution in the Proxy Form. A revised proxy form (the “Revised Proxy Form”) will be published on the websites of The Stock Exchange of Hong Kong Limited and the Company and be despatched to the Shareholders as soon as practicable.

Shareholders should pay attention to the following that:

1. If Shareholders have not yet lodged the Proxy Form with the Company's share registrar in Hong Kong, Tricor Investor Services Limited (the "Share Registrar") at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, Shareholders are requested to lodge the Revised Proxy Form if they wish to appoint proxies to attend to the AGM on their behalves. In this case, the Proxy Form should not be lodged with the Share Registrar.
2. If Shareholders have already lodged the Proxy Form with the Share Registrar, please note that: (i) if no Revised Proxy Form is lodged with the Share Registrar not less than forty eight hours before the time for holding the AGM (the "Closing Time"), the Proxy Form will be treated as a valid proxy form lodged by such Shareholders if correctly completed. The proxy so appointed by such Shareholders shall be required to vote in such manner as he/she may be directed under the Proxy Form; or (ii) if the Revised Proxy Form is lodged with the Share Registrar before the Closing Time, the Revised Proxy Form will revoke and supersede the Proxy Form previously lodged by such Shareholders. The Revised Proxy Form will be treated as a valid proxy form lodged by Shareholders if correctly completed; or (iii) if the Revised Proxy Form is lodged with the Share Registrar after the Closing Time, the Revised Proxy Form will be deemed invalid. The Proxy Form will be treated as a valid proxy form lodged by such Shareholders if correctly completed. The proxy so appointed by such Shareholders shall be required to vote in such manner as he/she may be directed under the Proxy Form. Accordingly, the Shareholders are advised not to lodge the Revised Proxy Form after the Closing Time. If the Shareholders wish to vote at the AGM, they will have to attend in person and vote at the AGM themselves.

Save as stated above, all other information in the Circular and the AGM Notice remains unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Circular and the AGM Notice.

By Order of the Board
Dr. Li Chen
*Chief Executive Officer and
Executive Director*

Hong Kong, June 14, 2019

As of the date of this announcement, the board of directors of the Company comprises Dr. Li Chen and Mr. George Chien Cheng Lin as executive directors of the Company; Mr. Robert Taylor Nelsen and Dr. Lian Yong Chen as non-executive directors of the Company; and Mr. Walter Teh-ming Kwauk, Mr. William Robert Keller, Mr. Junling Liu and Mr. Yiu Wa Alec Tsui as independent non-executive directors of the Company.